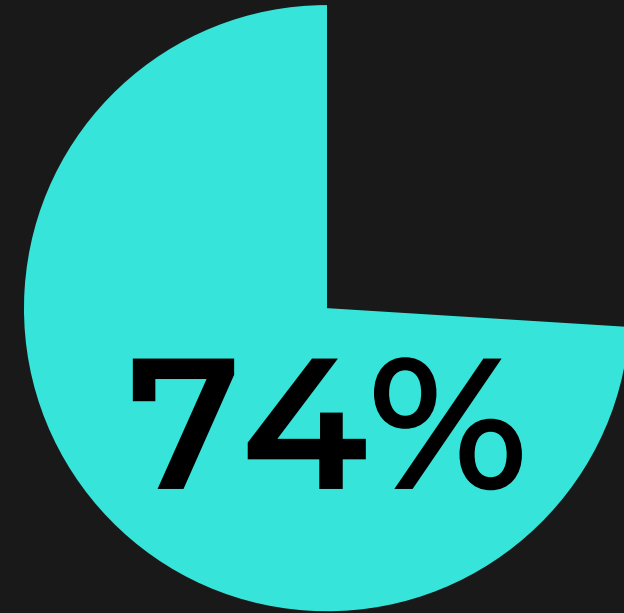


covecta

Accelerating Financial Services'
AI ambitions

6x

2024 AI spending
increase¹



AI initiatives pilot failure
rate², 2024

12x
**Increase in
vertical AI spend**

Alignment to business goals

Strong relevance

Future proofed

Rapid ROI

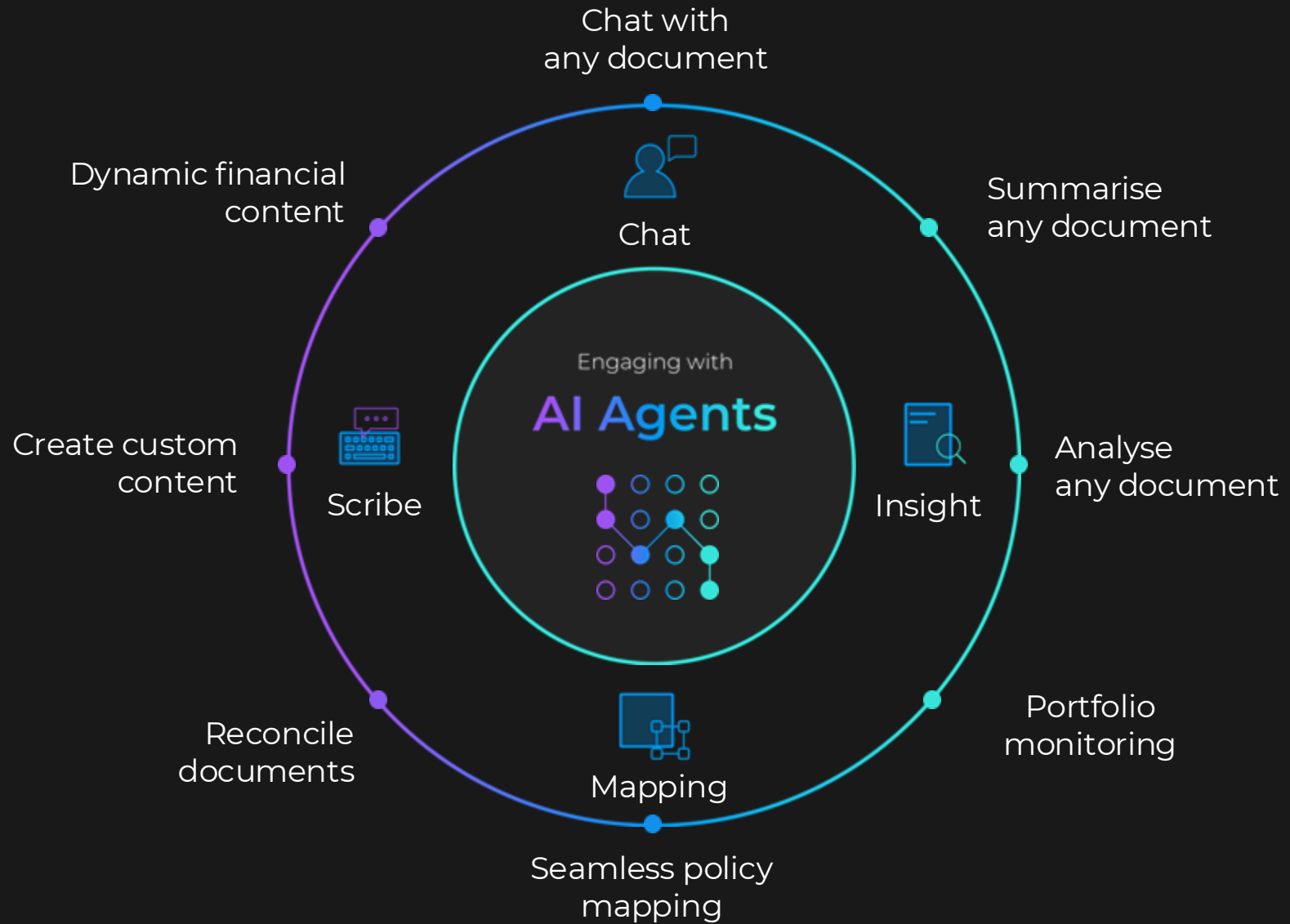
**Collaborate
across teams**

Client Facing

Client Support

Client Ops

Analyst



Enabling

Prompt-and-response

To

Autonomous
Agentic
Workflows

Insight Agent

Name:

Template Type: ☒ Company ☐ Fund ☐ Industry
Select type of template you wish to create

Theme Selection: ☒ Business Strategy

Topic Selection:

- ☒ Board priorities
- ☐ Management priorities
- ☒ Geographic strategy
- ☒ Segment strategy
- ☐ Transformation priorities
- ☐ People priorities
- ☐ Growth priorities
- ☒ Innovation priorities

☒ Financial performance

Topic Selection:

- ☒ Revenue performance
- ☐ Subsidiary revenue
- ☐ Joint venture revenue
- ☐ Segment revenue
- ☐ Geographic revenue
- ☐ Product line revenue
- ☐ Cost savings
- ☒ Profit
- ☒ EBITDA
- ☒ Balance sheet
- ☒ Cash flow
- ☐ Earnings per share
- ☐ Dividends

Scribe Agent

Name:

Template:

Section Name:

Theme Selection: ☐ Business Strategy
☐ Financial performance
☒ Key events

Topic Selection:

- ☒ Merger and acquisition activity, focusing on more recent activity
- ☒ Change of business ownership
- ☐ Opening of new facilities
- ☒ Expansion into new geographies or markets
- ☐ Introduction of lines of business

- ☐ Management Team
- ☐ Business Risks
- ☐ ESG

Section 2

Section Name:

Theme Selection: ☐ Business Strategy
☐ Financial performance
☐ Key events
☒ Management Team



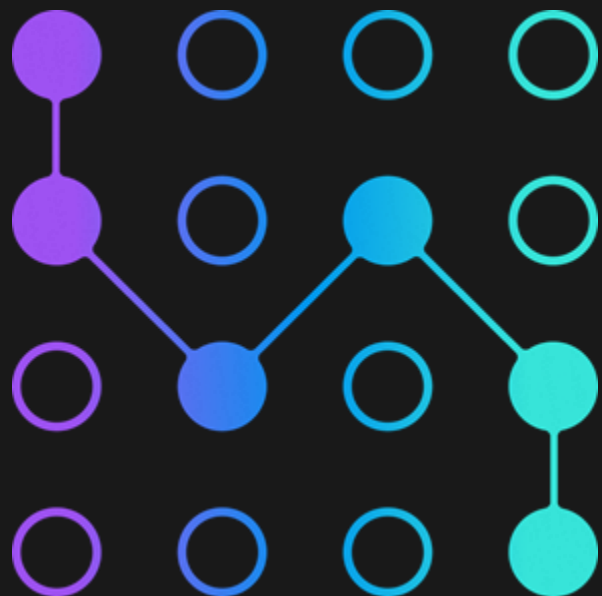
100x

**faster task
completion**



15-25%

**increase in role
productivity**



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For more information please contact: **Ben@covecta.io**