



INNOVATE/FINANCE

Is the UK Still A Global Leader in FinTech?

Innovate Finance is the voice of UK FinTech.

Our mission is to support our members – the next generation of technology-led innovators – to create a more inclusive, more democratic and more effective financial services sector in the UK that works better for everyone.

www.innovatefinance.com

X @innfin



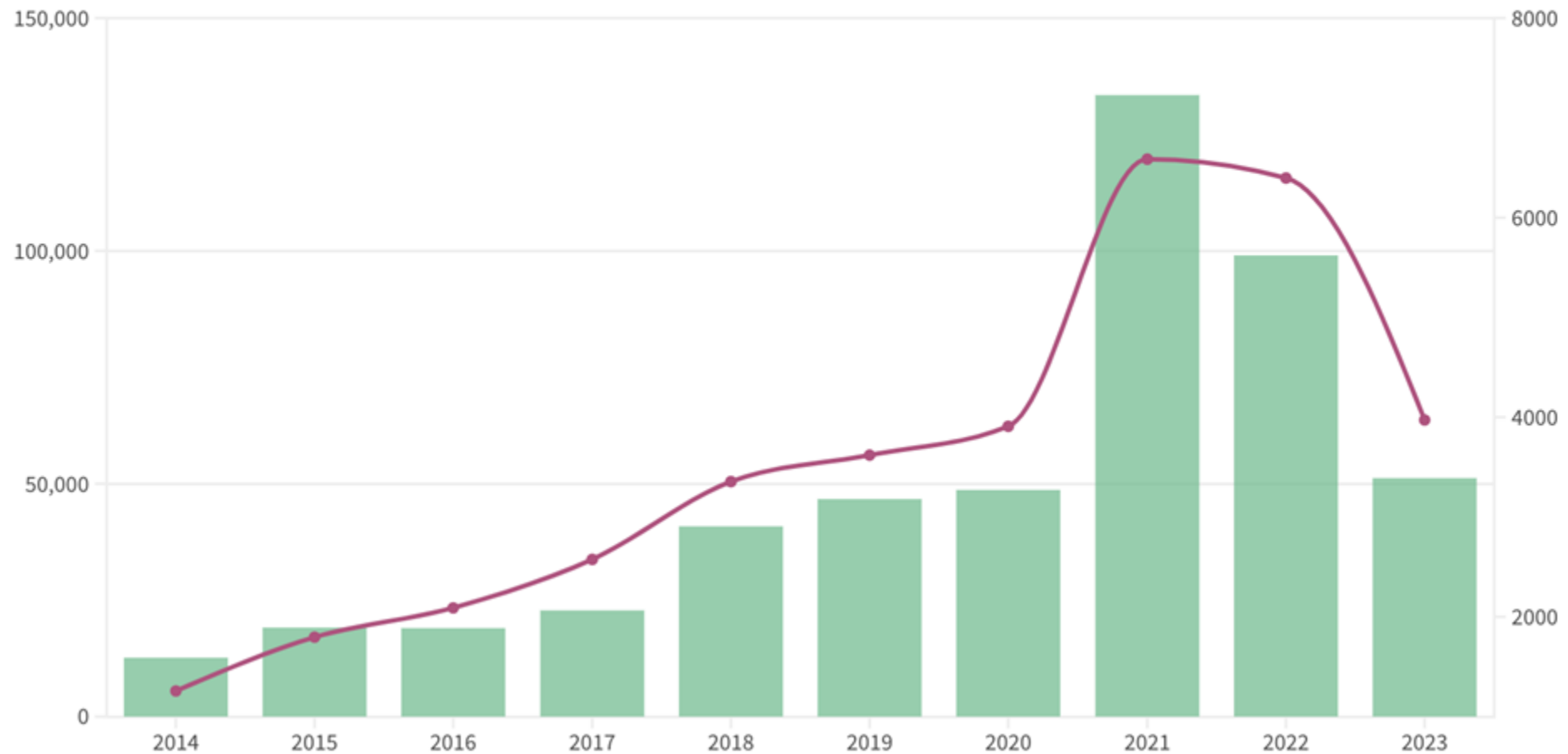
INNOVATE
FINANCE

Global Investment into FinTech 2023

Global FinTech Investment

Capital invested and number of deals, 2012–2023

Deal Count Capital Invested

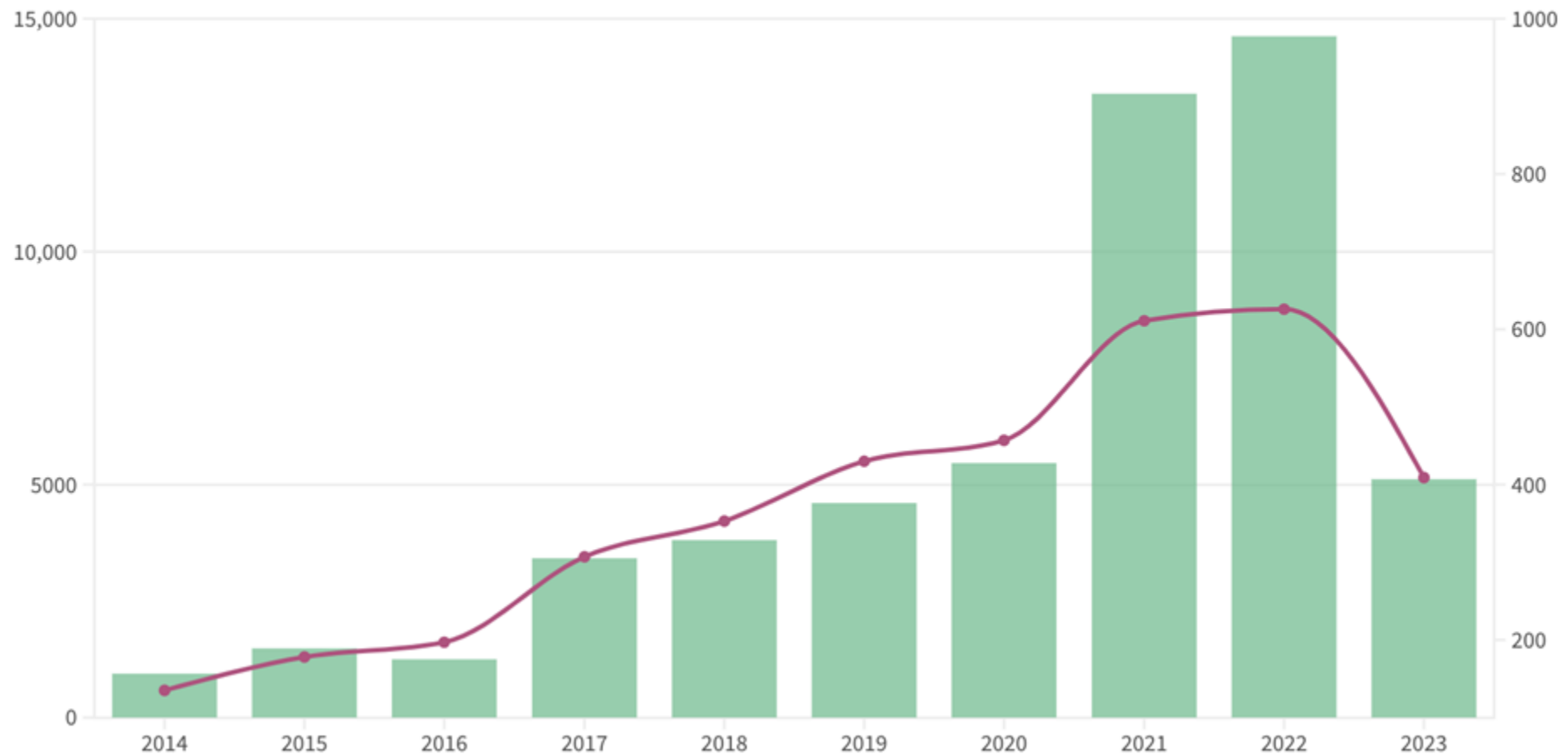


UK Investment into FinTech 2023

UK FinTech Investment

Capital invested and number of deals, 2012–2023

Deal Count Capital Invested



FinTech Investment 2023: EU Ranking

1. United Kingdom: \$5.1 billion (409 deals)
2. France: \$1.2 billion (97 deals)
3. Germany: \$1.1 million (86 deals)
4. Switzerland: \$594 million (76 deals)
5. Netherlands: \$261 million (39 deals)
6. Spain: \$242 million (54 deals)
7. Sweden: \$200 million (36 deals)
8. Denmark: \$106 million (20 deals)
9. Italy: \$102 million (31 deals)
10. Belgium: \$95 million (9 deals)

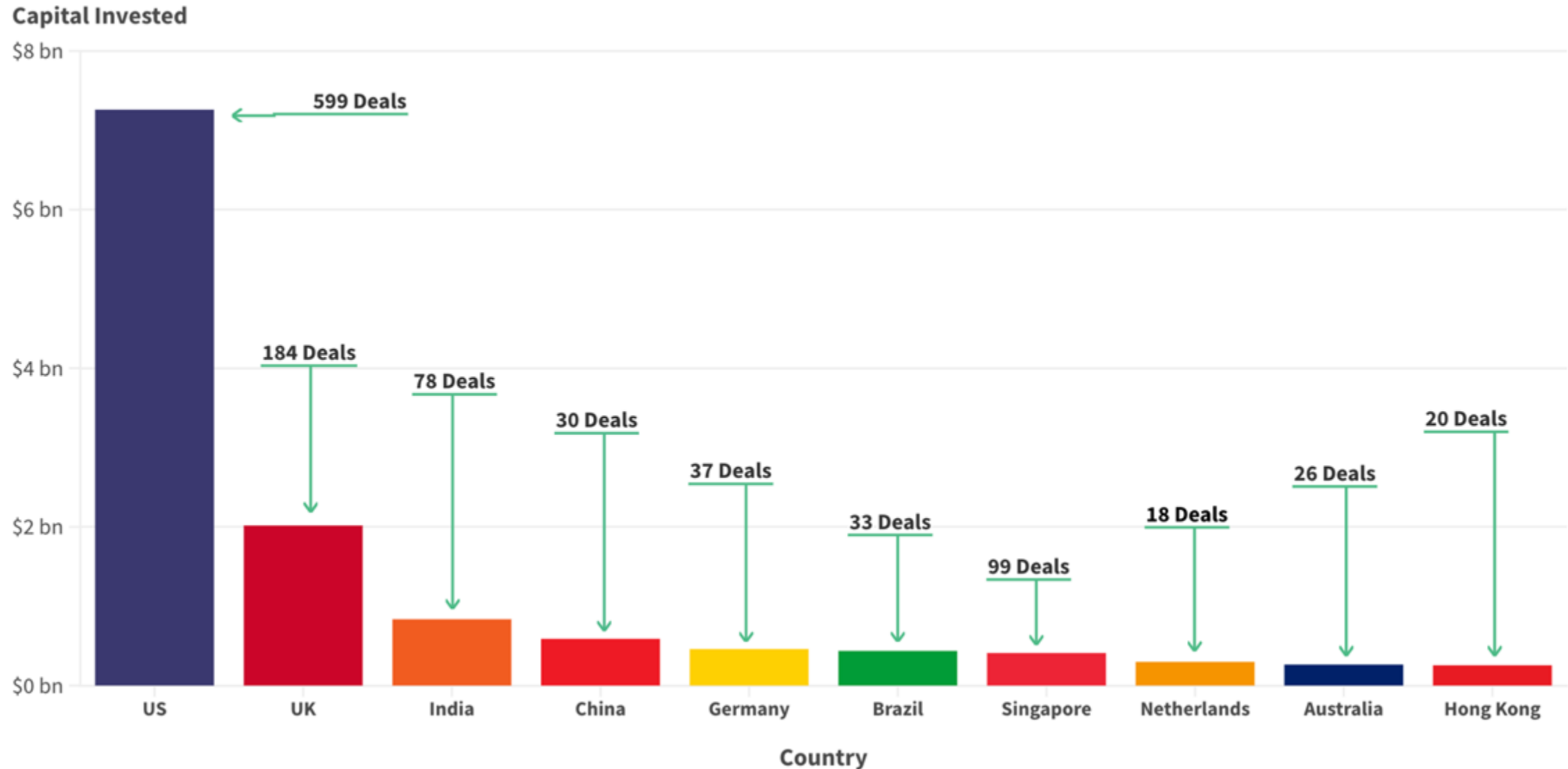


FinTech Investment 2023: Global Ranking

1. United States: 1,530 deals, \$24.2 billion
2. United Kingdom: 409 deals, \$5.1 billion
3. India: 187 deals, \$2.5 billion
4. Singapore: 176 deals, \$2.2 billion
5. China: 76 deals, \$1.8 billion
6. United Arab Emirates: 54 deals, \$1.3 billion
7. France: 97 deals, \$1.2 billion
8. Germany: 86 deals, \$1.1 million
9. Hong Kong: 41 deals, \$912 million
10. Canada: 92 deals, \$884 million

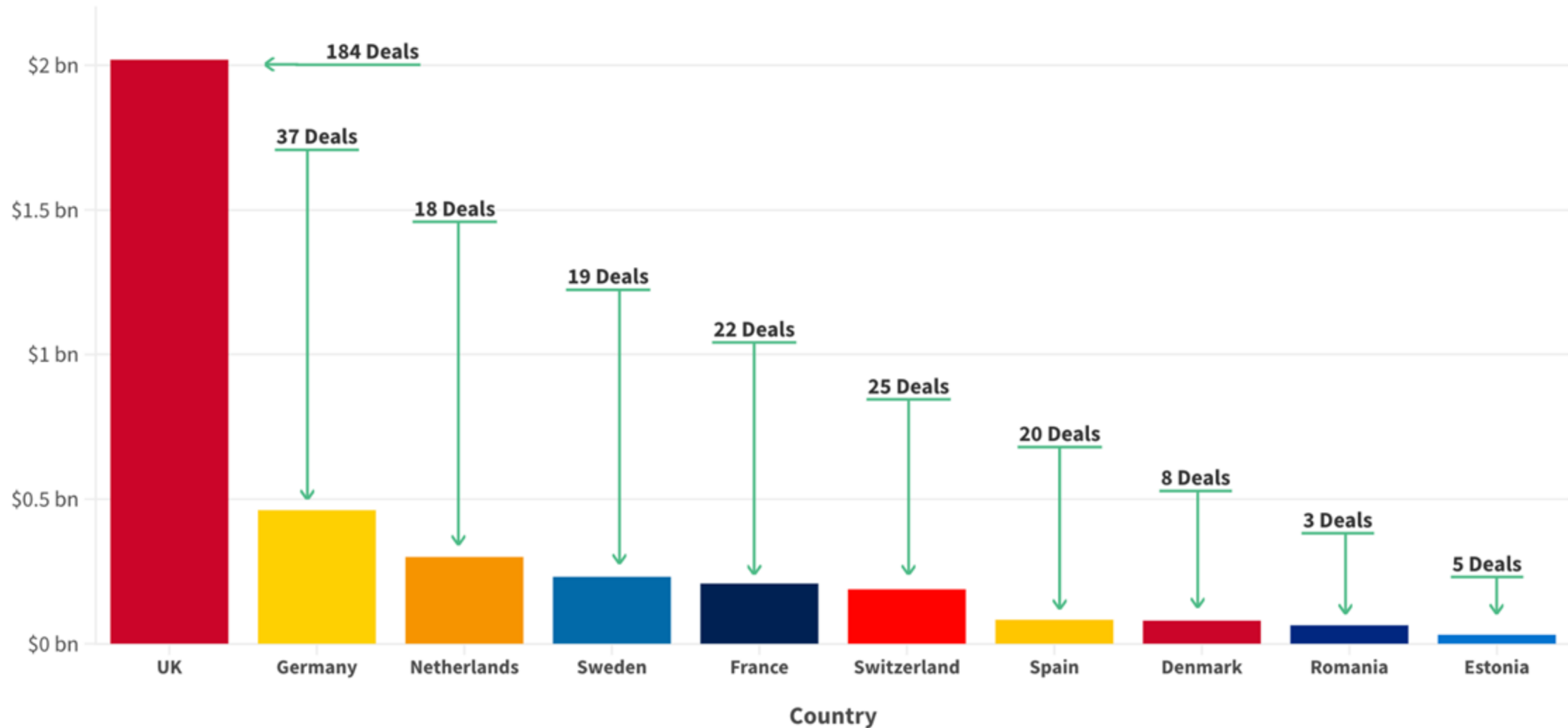


FinTech Investment H1 2024: Global Ranking



FinTech Investment H1 2024: European Ranking

Capital Invested

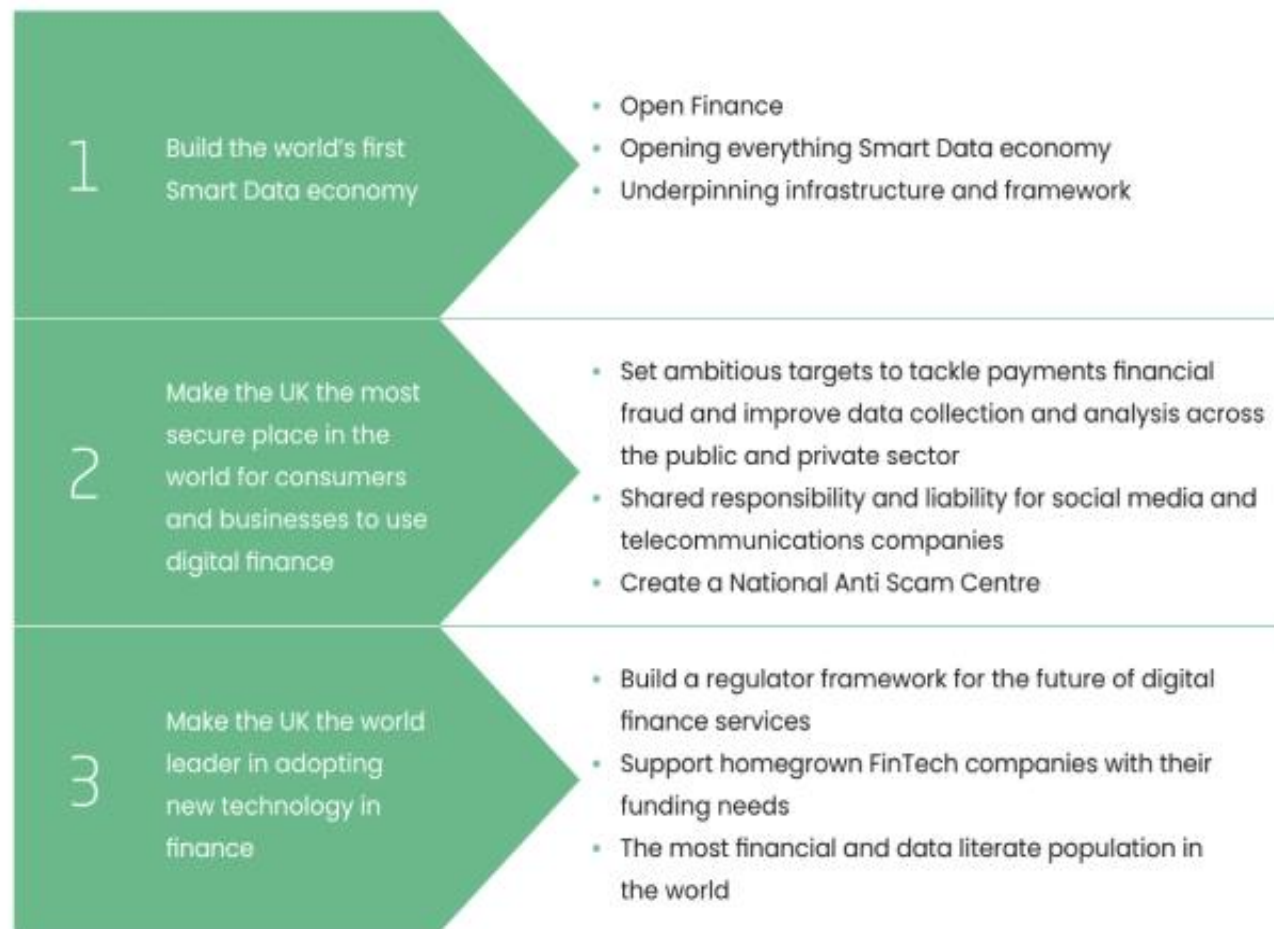


INNOVATE/FINANCE

FinTech Plan for Government

Read Online

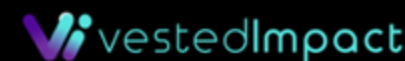
In our [FinTech manifesto](#) we outlined three big ideas that will have a material impact on advancing the UK's FinTech ecosystem, and that require a clear strategic direction and roadmap from government.



Mansion House Speech: Policy Wins for the Sector

- FinTech as a priority sector in the FS Growth & Competitiveness Strategy
- Renewed commitment to the Mansion House Compact
- Launch of PISCES
- Pro-growth regulatory reforms
- Streamlining of the Senior Managers and Certification Regime
- Publication of the National Payments Vision
- Empowering AI-enabled financial advice
- Greater coordination to combat fraud

The FinTech Impact Report: Working through the world's to-do list



An abstract graphic on the left side of the slide, consisting of numerous thin, wavy lines that flow from the left edge towards the center. The lines are colored in a gradient from deep purple on the left to bright pink on the right, creating a sense of motion and energy.

INNOVATE/FINANCE

Thank you

www.innovatefinance.com

connect@innovatefinance.com