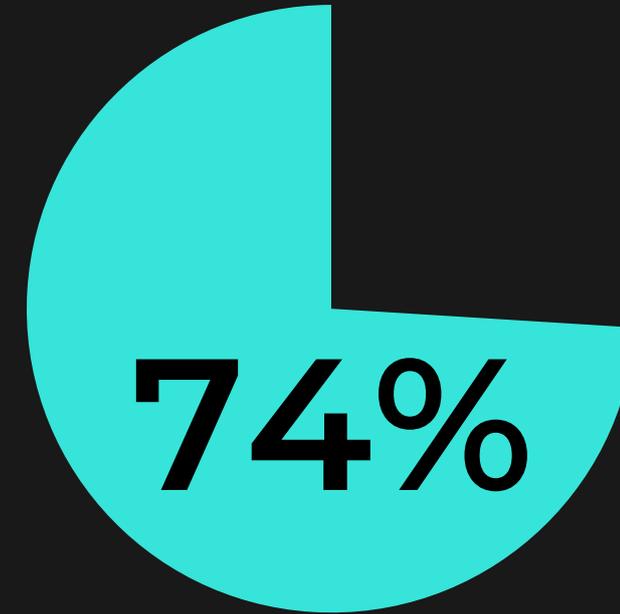


covecta

Accelerating Financial Services'  
AI ambitions

6x

2024 AI spending  
increase<sup>1</sup>



AI initiatives pilot failure  
rate<sup>2</sup>, 2024

**12x**  
Increase in  
vertical AI spend

Alignment to business goals

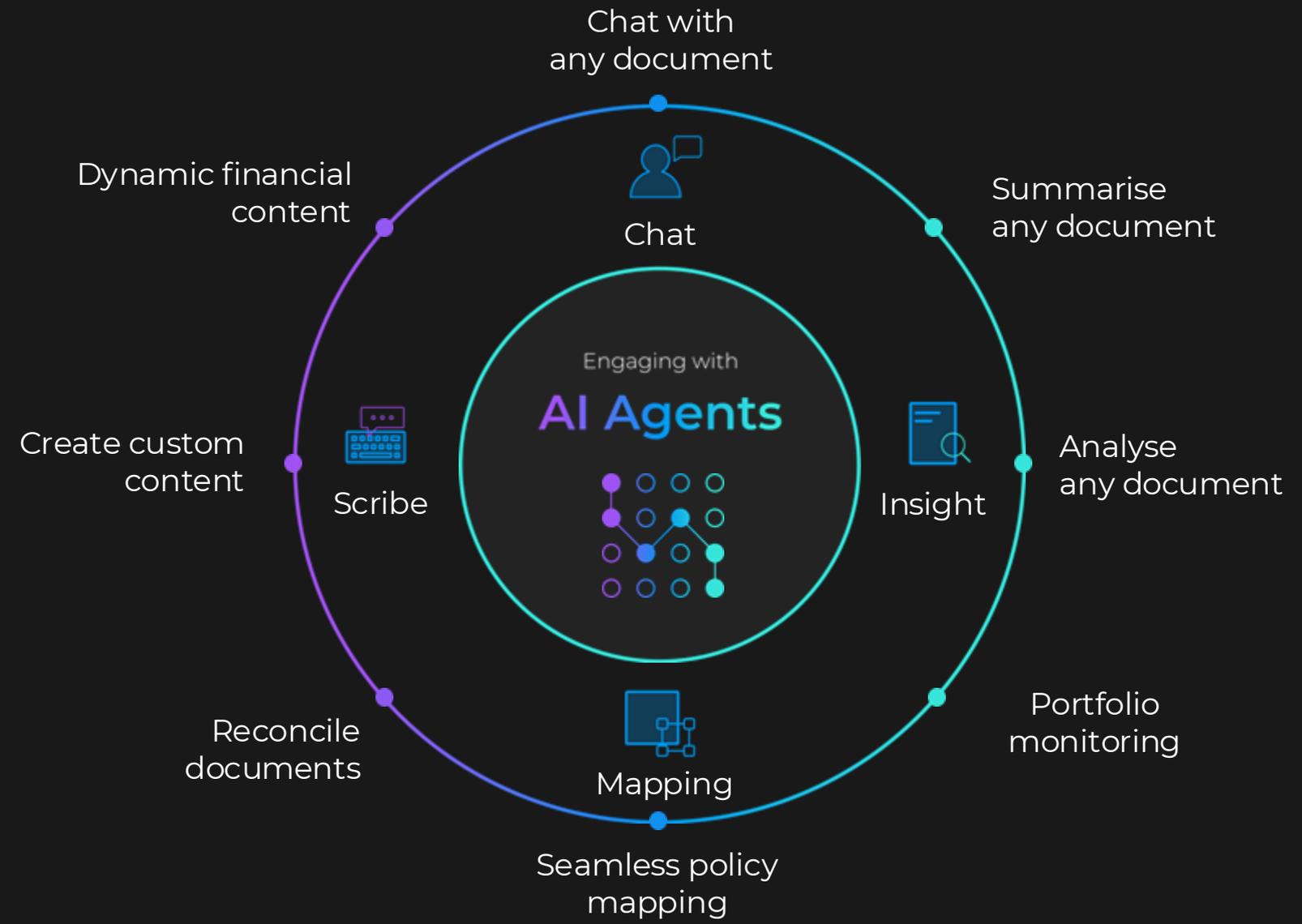
Strong relevance

Future proofed

Rapid ROI

**Collaborate across teams**

- Client Facing
- Client Support
- Client Ops
- Analyst



**Enabling**

Prompt-and-response

To

Autonomous Agentic Workflows

### Insight Agent

Name:

Template Type:  Company  Fund  Industry  
Select type of template you wish to create

Theme Selection:  Business Strategy

Topic Selection:

- Board priorities
- Management priorities
- Geographic strategy
- Segment strategy
- Transformation priorities
- People priorities
- Growth priorities
- Innovation priorities

Financial performance

Topic Selection:

- Revenue performance
- Subsidiary revenue
- Joint venture revenue
- Segment revenue
- Geographic revenue
- Product line revenue
- Cost savings
- Profit
- EBITDA
- Balance sheet
- Cash flow
- Earnings per share
- Dividends

### Scribe Agent

Name:

Template:

Section Name:

Theme Selection:  Business Strategy  
 Financial performance  
 Key events

Topic Selection:

- Merger and acquisition activity, focusing on more recent activity
- Change of business ownership
- Opening of new facilities
- Expansion into new geographies or markets
- Introduction of lines of business

Management Team  
 Business Risks  
 ESG

#### Section 2

Section Name:

Theme Selection:  Business Strategy  
 Financial performance  
 Key events  
 Management Team



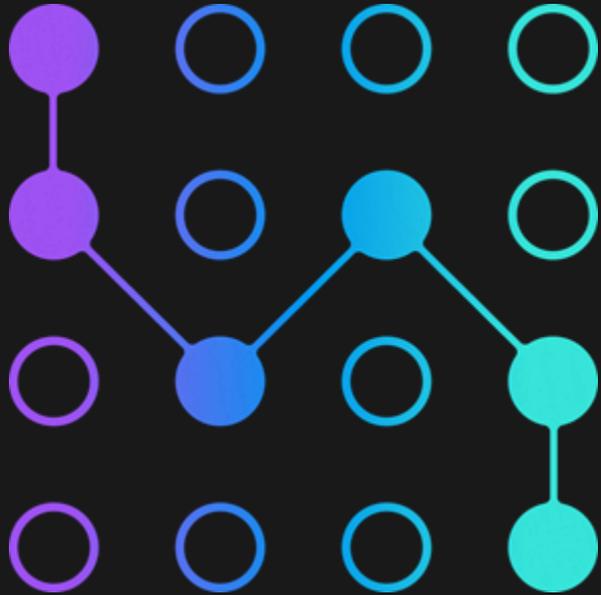
**100x**

**faster task  
completion**



**15-25%**

**increase in role  
productivity**



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For more information please contact: [Ben@covecta.io](mailto:Ben@covecta.io)